

# ARCHER MSCI GICS CAPABILITIES

Through a partnership with MSCI, BNY Archer enables investment managers with a subscription for Global Industry Classification Standard (GICS) data to easily analyze holdings, delineate restrictions, and benchmark performance.



## Benefits of GICS Data

GICS is a method for assigning companies to specific sectors and industry groups and is used by portfolio managers to identify and analyze stocks and their competitors as well as for benchmarking the MSCI indexes.



### UNIVERSAL:

Applies to companies globally



### RELIABLE:

Correctly reflects the current state of industries in the equity investment universe



### FLEXIBLE:

Offers four levels of analysis, ranging from the most general sector to the most specialized sub-industry



### EVOLVING:

Annual reviews are conducted by MSCI and S&P Dow Jones indices to ensure that the structure remains fully representative of today's global market

## BNY Archer Offerings With GICS Data

BNY Archer clients with a subscription for use and reporting may leverage GICS data for the following applications:

### GICS sector data

Access consistent performance benchmarking by leveraging up-to-date MSCI data for all sectors. GICS sector data is sourced directly from MSCI, eliminating the need to connect to a third-party data provider.

### Social/category restrictions

Using GICS data, asset managers can manage which social restrictions and categories your team uses directly in the BNY Archer platform. Please note that a direct service agreement with MSCI is necessary.

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For more information on BNY Archer's MSCI GICS capabilities, please contact your Account Executive or Relationship Manager.

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